

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION**

In re:

PLEASANTS CORP., *et al.*,¹

Debtors,

FIRSTENERGY SOLUTIONS CORP.,

Plaintiff,

v.

BLUESTONE ENERGY SALES CORP.

Defendant.

Chapter 11

Case No. 18-50763 (AMK)
Cases Jointly Administered under
Case No. 18-50757 (AMK)

Hon. Judge Alan M. Koschik

Adversary No. 18-05100-AMK

**NOTICE OF MOTION TO APPROVE SETTLEMENT AMONG
THE PLAN ADMINISTRATOR, ENERGY HARBOR LLC, AND
BLUESTONE ENERGY SALES CORPORATION**

PLEASE TAKE NOTICE THAT on March 31, 2021, Mark A. Roberts of Alvarez & Marsal Holdings, LLC, in his capacity as plan administrator (the “Plan Administrator”) on behalf of Energy Harbor LLC (formerly known as FirstEnergy Solutions Corp.) (“FES” in its capacity as a debtor and, together with its debtor affiliates, the “Debtors”), filed with the Court the *Motion to Approve Settlement Among the Plan Administrator, Energy Harbor LLC, and Bluestone Energy Sales Corporation* (the “Motion”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Energy Harbor Generation LLC (0561), case no. 18-50762; Pleasants Corp. (5914), case no. 18-50763; Energy Harbor Nuclear Generation LLC (6394), case no. 18-50760; Energy Harbor Nuclear Corp. (1483), case no. 18-50761; and Energy Harbor LLC (0186), case no. 18-50757. The Debtors’ address is: 168 E. Market Street, Akron, OH 44308.

Your rights may be affected. You should read the Motion carefully and discuss it with your attorney, if you have one in this Case. (If you do not have an attorney, you may wish to consult one).

If you do not want the Court to grant the relief requested in the Motion, or if you want the Court to consider your views on the Motion, then on or before **April 21, 2021 at 4:00 p.m. (ET)**, you or your attorney must file with the Court a written response explaining your position at:

United States Bankruptcy Court
Office of the Clerk
455 U.S. Courthouse
2 South Main Street
Akron, Ohio 44308

You must also serve a copy of your response on the undersigned counsel:

BROUSE MCDOWELL LPA
Marc B. Merklin
Bridget A. Franklin
388 South Main Street, Suite 500
Akron, OH 44311-4407
Telephone: (330) 535-5711
Facsimile: (330) 253-8601
mmerklin@brouse.com
bfranklin@brouse.com

- and -

AKIN GUMP STRAUSS HAUER & FELD LLP
Joseph L. Sorkin
Christopher J. Gessner
One Bryant Park
New York, New York 10036
Telephone: (212) 872-1000
Facsimile: (212) 872-1002
jsorkin@akingump.com
cgessner@akingump.com

*Counsel for the Plan Administrator
and Energy Harbor LLC*

PLEASE TAKE FURTHER NOTICE THAT a hearing on the Motion will be held on **May 25, 2021**, at **10:00 a.m.** prevailing Eastern Time, or as soon thereafter as this matter may be heard, before the Honorable Alan M. Koschik, 260 U.S. Courthouse, 2 South Main Street, Akron, Ohio 44308. The hearing may be continued from time-to-time until completed without further notice except as announced in open court.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motion and may enter an order granting the relief without a hearing.

PLEASE TAKE FURTHER NOTICE that this Notice and the Motion and all other documents filed in these chapter 11 cases are available free of charge by visiting the case website maintained by the Debtors' notice and claim agent, Prime Clerk LLC, available at <http://cases.primeclerk.com/fes>. You may also obtain copies of any pleadings by visiting the Court's website at <https://www.ohnb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: March 31, 2021

Respectfully submitted,

/s/ Bridget A. Franklin

BROUSE MCDOWELL LPA

Marc B. Merklin (0018195)

Bridget A. Franklin (0083987)

388 South Main Street, Suite 500

Akron, OH 44311-4407

Telephone: (330) 535-5711

Facsimile: (330) 253-8601

mmerklin@brouse.com

bfranklin@brouse.com

- and -

AKIN GUMP STRAUSS HAUER & FELD LLP

Joseph L. Sorkin (admitted *pro hac vice*)

Christopher J. Gessner (admitted *pro hac vice*)

One Bryant Park

New York, New York 10036

Telephone: (212) 872-1000

Facsimile: (212) 872-1002

jsorkin@akingump.com

cgressner@akingump.com

*Counsel for the Plan Administrator
and Energy Harbor LLC*

1292438